



HYUNDAI MOBIS

PLAKOR

MAHLE BEHR

CROMODORA WHEELS

FREE ZONE OSTRAVA

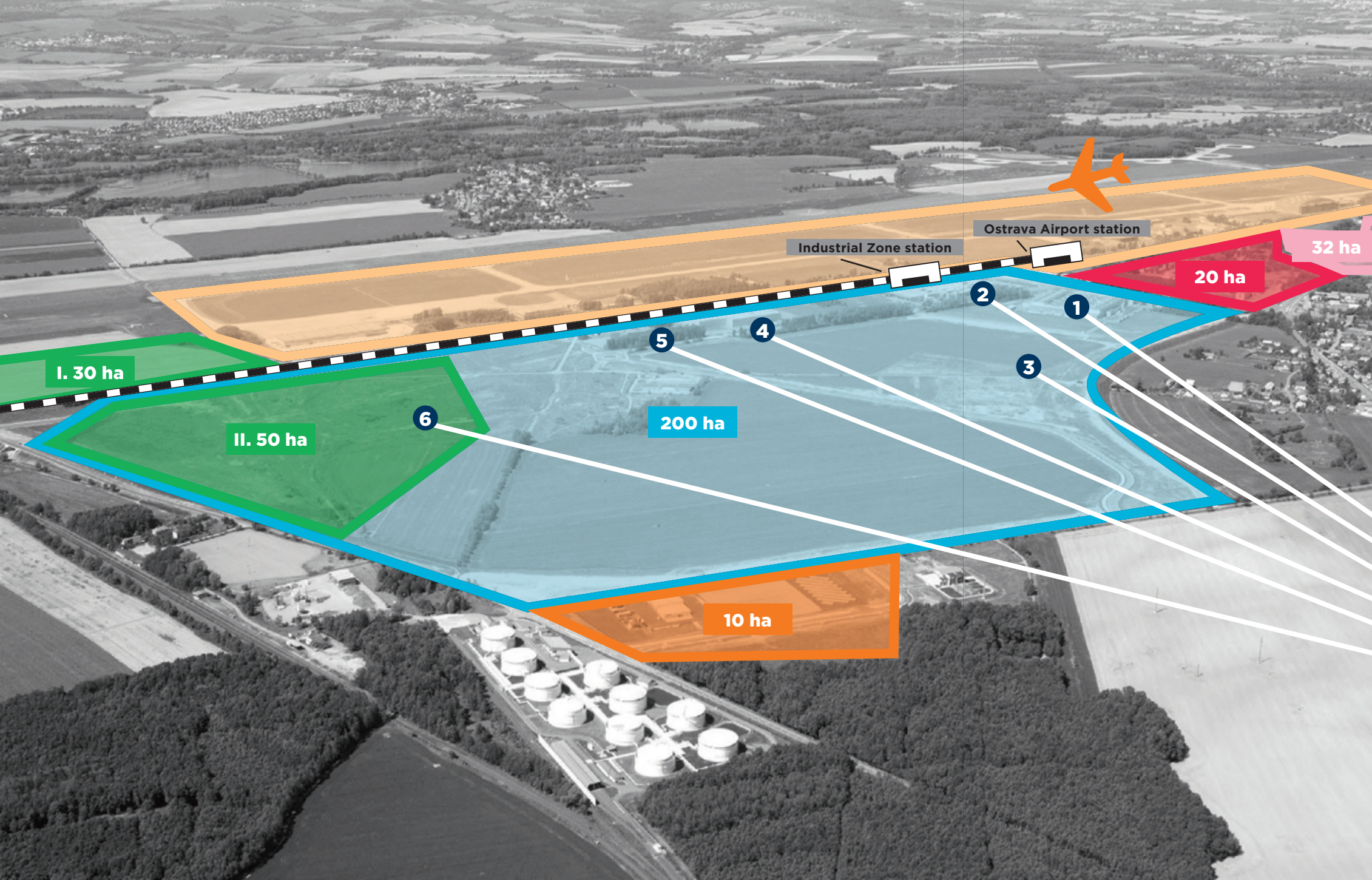
HB REAVIS GROUP

Visualization of the Multimodal Logistics Centre

MOŠNOV DEVELOPMENT AREA

OSTRAVA – THE PERFECT LANDING PLACE FOR YOUR BUSINESS

OSTRAVA!!!



Location Mošnov (25 km from Ostrava city centre)

- The land is owned by the City of Ostrava or the Moravian-Silesian Region
- The Development Area is located next to Leoš Janáček Ostrava International Airport, whose runway (3.5 km long, 63 m wide) can handle all types of aircraft including the latest Airbus A380 (www.airport-ostrava.cz)
- Direct flights to Prague, London, Paris and Düsseldorf
- The airport forms an external border of the Schengen area
- Customs facilities and Free Zone on site
- The airport is directly linked to the regional railway network
- Easy access to the R48 expressway and D1 motorway
- 20 km from Nošovice, site of the first European Hyundai factory
- Over 1.2 million people live within a 50 km radius of the centre of Ostrava
- Ample qualified workforce in the area

Investors in the Strategic Industrial Zone

A number of major investors, mainly from the automotive sector, are based in the Zone:

1. Plakor (South Korea)
2. Mahle Behr (Germany)
3. Hyundai Mobis (South Korea)
4. Cromodora Wheels (Italy)
5. Free Zone Ostrava (Czech Republic)
6. HB Reavis Group (Slovak Republic)

Within the 200 ha site, 50 ha will be used by the Mošnov Logistics Centre. The area already occupied by investors is more than 100 ha. Approximately 45 ha have been reserved for a strategic investor.

Other investment opportunities

Multimodal Logistics Centre

Plans for the future involve continuing the intensive development of the entire area around the airport and the Strategic Industrial Zone, including the construction of an 80 ha Multimodal Logistics Centre and the airport expansion planned by the Moravian-Silesian Region.

Leoš Janáček Mošnov Administrative and Shopping Centre

A total of 20 ha of land immediately adjacent to the Strategic Industrial Zone is available to potential investors. The site has been set aside for future development as an Administrative and Shopping Centre. Currently, the site is used as a commercial and enterprise zone run by the Ostrava Mošnov Airport Development Company. It is linked up to the rail network and is home to 40 companies providing 300 jobs. Future development is planned as part of the expansion of Leoš Janáček Ostrava International Airport, including a hotel, retail premises and administrative and office space.

Small Development Zone

A "Small Development Zone" has been prepared for smaller investors, covering approximately 32 ha and located next to the access road to the access road to Leoš Janáček Ostrava International Airport.

SMEs Zone

Just south of the existing Mošnov Strategic Industrial Zone, a new 10 ha site has been prepared for SMEs (small and medium-sized enterprises), whose activities are related to the development of the airport, but which do not meet the criteria for the Mošnov Strategic Industrial Zone.



Visualization of the Multimodal Logistics Centre



Visualization of Ostrava Airport railway station



Visualization of the Leoš Janáček Administrative and Shopping Centre

STRATEGIC CEE LOCATION

- Around 5 million people living within a 100 km radius of Ostrava
- Ideal location for cross-border business
- High-density transport infrastructure
- Multimodal logistics centre

AN AUTOMOTIVE REGION ON THE MOVE

- producing more than 2,780 cars a day
- Hyundai, Kia, Fiat and Opel within a 100 km radius of Ostrava
- 23,826 automotive industry jobs in the Region

SHARED SERVICES CENTRES (SSC)

- Ostrava is the 3rd most important SSC location in the Czech Republic
- The most frequently shared services are finance and accounting, IT services and customer support. Rapidly growing shared services include human resources, logistics and legal services.
- Around 18 SSCs currently operate in Ostrava, including major companies such as Tieto Czech, GE Money Bank, Siemens and OKIN BPS

PEOPLE MAKE THE DIFFERENCE

- Qualified, experienced and skilled workforce
- 36,000 students at 4 universities in the Region
- 18,000 students at the Technical University of Ostrava
- Long-term unemployment rate is estimated at 10%

October 2015



STABLE !!!

STANDARD & POOR'S: A+ MOODY'S: A2

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Moravian-Silesian
Region

